

Year-to-Date Earnings, Deductions and Taxes Update

Due to the payroll conversion 4/1/19, please see the following important information about your YTD earnings, deductions and taxes.

- Team members who were not on PeopleSoft prior to 4/1/19 but continued working under the same company name/tax ID should see their 1st quarter balances as part of their YTD balances.
 - You will only receive 1 W2 and were not taxed twice for mandatory taxes that have an annual wage limit so long as you didn't transfer to another company tax ID throughout the year.
- Team members who were not on PeopleSoft prior to 4/1/19 but were transferred to a different company name/tax ID as part of the 4/1 conversion (JFK to HMH Corporate) will NOT see their 1st quarter balances as part of their YTD balances because they had wages under 2 different company tax ID's.
 - For this population, please combine your legacy system PP7 YTD totals with your PeopleSoft PP8 and forward totals to calculate your Total YTD balances.
 - By law, you were required to pay taxes under each different company tax ID for mandatory taxes that have an annual wage limit but can claim the duplicate amounts on your tax return and receive a refund.
 - You will receive a W2 for each company with a different tax ID.
- Team members who were already on PeopleSoft but were transferred to a different company name/tax ID as part of the 4/1 conversion (HUMC to HMH Hospitals) will NOT see their 1st quarter balances as part of their YTD balances because they have 2 different company codes although both HUMC and HMH share the same tax ID.
 - For this population, please combine your PeopleSoft PP7 YTD totals with your PeopleSoft PP8 and forward totals to calculate your Total YTD balances.
 - You will only receive 1 W2 and were not taxed twice for mandatory taxes that have an annual wage limit so long as you didn't transfer to another company throughout the year that had a different company tax ID.

In summary:

- You will only receive more than 1 W2 if you earned wages under more than 1 company that had different tax ID's.
- If you earned wages under multiple companies with different tax id's, you can claim any extra mandatory taxes paid for social security and NJ unemployment/FLI on your 2019 tax return.

If you have any questions, please contact the Payroll department by either submitting a case through MyWay–PeopleSoft, clicking on the Team Member Service Center tile and selecting Submit a Question to Payroll, or send an email to PAYROLL@HACKENSACKMERIDIAN.ORG.